

Jeff Mathias Law Office

Web Divorce Case Information

Please indicate n/a on items that do not apply. You can email this form back to Jeff as a PDF or fax to 515-225-2997. Thanks!

CLIENT INFORMATION

FULL name _____

List all former names _____

Best Email _____ Best Tel # _____

Date of birth _____ Place of Birth _____ SSN _____

Education level attained _____

Address _____

City _____ State _____ Zip _____

County _____ How long have you lived in Iowa? _____

CLIENT EMPLOYMENT and OTHER INCOME

Employer _____ Title _____ How long? _____

Annual Salary \$ _____ Other Income? No Yes, if yes, note source and amount: _____

Prior Employer _____ Title _____ How long? _____

Future income is expected to be Similar Different, if different, describe _____

SPOUSE INFORMATION

FULL name _____

List all former names _____

Date of birth _____ Place of Birth _____ SSN _____

Education level attained _____

Address _____

City _____ State _____ Zip _____

County _____ How long has spouse in Iowa? _____

Represented by attorney? No Yes, Name _____

Is the spouse:

Incarcerated: No Yes, explain _____

In military service: No Yes, explain _____

SPOUSE EMPLOYMENT and OTHER INCOME

Employer _____ Title _____ How long? _____

Annual Salary \$ _____ Other Income? No Yes, if yes, note
source and amount: _____

Prior Employer _____ Title _____ How long? _____

Future income is expected to be Similar Different, if different, describe _____

MARRIAGE

Date of Marriage _____ In what City? _____ State? _____

Are you separated? Yes Date of Separation _____ No, If No,
describe living situation _____

Is there a prenuptial agreement? No Yes, if Yes, describe: _____

Any prior divorce or custody cases with this marriage? No Yes, If Yes,
describe: _____

Are there any **protective orders** in place? No Yes, describe including county and case # _____

MINOR CHILDREN born to this marriage or adopted. Or Check N/A

FULL Name _____ Male Female

Date of Birth _____ Age _____ Place of Birth _____

SSN _____ Grade/School _____

Health or other issues: _____

This child is currently living with Client Spouse Both Other: _____

FULL Name _____ Male Female

Date of Birth _____ Age _____ Place of Birth _____

SSN _____ Grade/School _____

Health or other issues: _____

This child is currently living with Client Spouse Both Other: _____

FULL Name _____ Male Female

Date of Birth _____ Age _____ Place of Birth _____

SSN _____ Grade/School _____

Health or other issues: _____

This child is currently living with Client Spouse Both Other: _____

Child Day Care Or Check N/A

Who is paying child care expenses?

Husband Wife Joint Monthly Amount: \$ _____

Kids Health Insurance

Or Check N/A

Which party is currently paying for children’s health insurance? If you have family coverage, the correct amount to list below is the difference between the cost for individual coverage and the cost of family coverage.

Husband Wife N/A Amount \$ _____ bi weekly monthly

Where have the children lived for the past 5 years?

Or Check N/A

<u>Dates</u>	<u>Address</u>	<u>In Custody of:</u>
_____	_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse <input type="checkbox"/> Both
_____	_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse <input type="checkbox"/> Both
_____	_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse <input type="checkbox"/> Both

CHILDREN not born to this marriage or adopted

Any children *not born to this marriage* or adopted? No Yes If Yes,

Name _____ Sex: Male Female

Date of Birth _____ Age _____ Place of Birth _____

Grade/School _____

Health or other issues: _____

Other Parent name _____

Who is the custodial parent? _____

Name _____ Sex: Male Female

Date of Birth _____ Age _____ Place of Birth _____

Grade/School _____

Health or other issues: _____

Other Parent name _____

Who is the custodial parent? _____

REAL ESTATE

Or Check __N/A

Address #1 _____

Estimated Market Value \$ _____ Amount of loans \$ _____

Name(s) on deed: __Client __Spouse__ Other _____

Address #2 _____

Estimated Market Value \$ _____ Amount of loans \$ _____

Name(s) on deed: __Client __Spouse__ Other _____

CARS

Or Check __N/A

<u>Year</u>	<u>Make</u>	<u>Model</u>	<u>Value</u>	<u>Loan Bal.</u>	<u>Names on Title</u>
_____			\$ _____	\$ _____	__Client __Spouse
_____			\$ _____	\$ _____	__Client __Spouse
_____			\$ _____	\$ _____	__Client __Spouse
_____			\$ _____	\$ _____	__Client __Spouse

Retirement, IRA, 401k, Stocks, Cash value Life Insurance and other Investments.

<u>Type</u> (401k, IRA etc.)	<u>Company</u>	<u>Balance</u>	<u>Owner</u>	<u>__N/A</u>
_____		\$ _____	__Client	__Spouse
_____		\$ _____	__Client	__Spouse
_____		\$ _____	__Client	__Spouse
_____		\$ _____	__Client	__Spouse
_____		\$ _____	__Client	__Spouse

LIFE INSURANCE WITH CASH VALUE

If either party have whole life insurance with cash value, list:

Husband N/A or \$_____ Wife N/A or \$_____

BANK ACCOUNTS

Or Check N/A

<u>Bank</u>	<u>Checking or Savings</u>	<u>Names on Account</u>	<u>Balance</u>
_____		<input type="checkbox"/> Client <input type="checkbox"/> Spouse	\$_____
_____		<input type="checkbox"/> Client <input type="checkbox"/> Spouse	\$_____
_____		<input type="checkbox"/> Client <input type="checkbox"/> Spouse	\$_____
_____		<input type="checkbox"/> Client <input type="checkbox"/> Spouse	\$_____

OTHER VALUABLE PROPERTY? (Camper, boat etc.) No Yes, is yes:

<u>Type</u>	<u>Approx Value</u>	<u>Debt</u>	<u>Owner</u>
_____	\$_____	\$_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse
_____	\$_____	\$_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse
_____	\$_____	\$_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse

OTHER DEBT (Credit cards, medical etc.)

Or Check N/A

<u>Creditor</u>	<u>Balance</u>	<u>Owner</u>
_____	\$_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse
_____	\$_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse
_____	\$_____	<input type="checkbox"/> Client <input type="checkbox"/> Spouse

STATUS OF RELATIONSHIP

We are cooperating well cooperating with difficulty not cooperating much

We expect our divorce to be Uncontested ☺ Contested ☹ Not Sure

Indicate what your agreement is if any on:

Child Custody Joint Custody or Primary for Me Spouse N/A

Who keeps Real Estate? _____

Who keeps vehicles? _____

Who gets retirement and other investments? _____

Responsibility for other listed debt? _____

NAME CHANGE

Would either spouse like to revert to a prior name as part of your divorce? No or N/A

Yes, full name _____

COMMENTS

I have completed this form truthfully and completely. Initials: _____ Date _____

*****Please DO NOT print on both sides of the page*****

Please also include via PDF or fax, or bring along:

- Most recent pay stub from each employer – Both parties if possible
- Prior 2 years tax returns, both Fed and state-1040's are sufficient in most cases
- Copy of any pre-nuptial agreement(s)
- Legal description of real estate from tax bill or abstract

Thanks! -Jeff 9/17

